

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Ramco Systems Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Mr. P R Venketrama Raja		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights  <b>1. Mr. P R Venketrama Raja</b>	33,533,66	9.43	8.60
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>33,53,366</b>	<b>9.43</b>	<b>8.60</b>
<b>Details of acquisition / sale:</b>			
a) Shares carrying voting rights acquired / sold <b>1. Mr. P R Venketrama Raja</b>	14,59,854	3.94	3.74
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
<b>e) Total (a+b+c+d)</b>	<b>14,59,854</b>	<b>3.94</b>	<b>3.74</b>

<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights acquired <b>1. Mr. P R Venketrama Raja</b>	48,13,220	13.00	12.34
b) Shares encumbered with the acquirer			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>48,13,220</b>	<b>13.00</b>	<b>12.34</b>
Mode of acquisition / sale	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 03, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale (As on 19.07.2024 after considering the ESOP allotment of 75,806 shares made on that date)	3,55,64,670 Equity Shares face value of Rs.10/- each amounting to 35,56,46,700/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale (As on 24.07.2024 after considering the Pref Allotment of 14,59,854 shares)	3,70,24,524 Equity Shares face value of Rs.10/- each amounting to 37,02,45,240/-		
Total diluted share/voting capital of the TC after the said acquisition as on 24.07.2024. (I.e 3,70,24,524+ESOP Dilution 19,76,382=3,90,00,906)	3,90,00,906 Equity Shares face value of Rs.10/- each amounting to 39,00,09,060/-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI LODR.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the Acquirer/ Authorized Signatory**

**Mr. P R Venketrama Raja**

Place: Chennai

Date: 04.09.2024